

a.s.r. analyst consensus Q1 2017

a.s.r.
de nederlandse
verzekerings
maatschappij
voor alle
verzekeringen

Min	Max	Average	N
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Gross Written Premiums

Non-life	624	883	838	9
Life (excluding eliminations)	465	851	622	8

Operating result

Non-life	30	45	36	11
Life	116	146	134	11
Banking & asset management	0	5	2	11
Distribution & services	1	5	3	11
Holding & eliminations	-35	-21	-25	11
Total	114	165	150	11

Operating RoE	12.0%	15.0%	13.7%	4
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Key figures

Operating result after tax per share	0.60	0.83	0.73	7
Solvency II ratio (standard formula)	188%	192%	189%	8
Combined ratio Non-life	93.8%	96.9%	95.4%	9
Combined ratio P&C	90.4%	98.0%	95.6%	6
Combined ratio Disability	88.6%	97.7%	91.7%	6
Combined ratio Health	98.0%	100.0%	98.9%	6
Operating expenses	130	141	136	5