

## Analyst consensus

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The analyst consensus is based on estimates on key financial performance metrics provided by various leading sell-side equity analysts covering the ASR NL share. Due to the introduction of IFRS 17 & 9, the number of metrics for HY 2023 has been reduced. This analyst consensus is based on the information sent to a.s.r. by the analysts. The averages displayed are calculated as the simple average of the information of N analysts, of which the number is displayed in the column 'N'.

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## a.s.r. analyst consensus HY 2023

(€ million)	Min	Max	Average	Ν
Key figures				
Solvency II ratio (standard formula)	209%	218%	212%	14
Organic capital creation	413	430	418	14