

Analyst consensus overview

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The equity analysts' consensus is based on estimates on key financial performance metrics provided by sell-side equity analysts covering ASR NL. The consensus pertains to segmental OCC , Solvency II ratio, operating result, dividend per share, combined ratio and organic growth for P&C and Disability combined. This analyst consensus is based on the input sent to a.s.r. by the analysts. The averages displayed are calculated as the simple average of the information of N observations, of which the number is displayed in the column 'N'. The number of observations can vary since not all analysts provide their estimates on all key performance indicators.

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a.s.r. analyst consensus HY 2026

	Min	Max	Average	N
Organic Capital Creation (€m)				
Non-life	169	247	190	9
Life	548	602	583	9
Asset management	46	63	51	9
Distribution & Services	23	32	27	9
Holding and Other	-116	-94	-106	9
Total OCC	730	761	743	11

Key figures

Solvency II ratio (%)	222%	224%	223%	11
Operating result (€m)	774	883	838	11
Interim dividend per share (€)	1.36	1.40	1.37	11
Combined ratio P&C and Disability (%)	90.7%	92.8%	92.2%	11
Organic growth P&C and Disability (%)	3.0%	4.0%	3.3%	11

a.s.r. analyst consensus FY 2026

	Min	Max	Average	N
Organic Capital Creation (€m)				
Non-life	278	367	317	9
Life	1,085	1,174	1,131	9
Asset management	85	107	96	9
Distribution & Services	48	58	53	9
Holding and Other	-322	-178	-221	9
Total OCC	1,351	1,395	1,375	11

Key figures

Solvency II ratio (%)	215%	222%	218%	11
Operating result (€m)	1,599	1,762	1,671	11
Dividend per share (€)	3.69	3.80	3.72	11
Combined ratio P&C and Disability (%)	91.1%	94.3%	92.6%	11
Organic growth P&C and Disability (%)	3.0%	4.0%	3.3%	11